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3 **Positive responses of coastal dune plants to soil conditioning by the invasive**

4 ***Lupinus nootkatensis***

5

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16 **Highlights**

17 Soil conditioned by an invasive alien lupin facilitated seedling growth of native dune species.

18 Soil-P mobilization by lupins was an important driver for plant responses.

19 Large growth differences among species were not explained by specific plant strategies.

20 No negative soil legacies were found.

21

22

23 **Abstract**

24 Invasive nitrogen-fixing plants drive vegetation dynamics and may cause irreversible changes

25 in nutrient-limited ecosystems through increased soil resources. We studied how soil

26 conditioning by the invasive alien *Lupinus nootkatensis* affected the seedling growth of co-

27 occurring native plant species in coastal dunes, and whether responses to lupin-conditioned  
28 soil could be explained by fertilisation effects interacting with specific ecological strategies of  
29 the native dune species. Seedling performance of dune species was compared in a greenhouse  
30 experiment using field-collected soil from within or outside coastal lupin stands. In associated  
31 experiments, we quantified the response to nutrient supply of each species and tested how  
32 addition of specific nutrients affected growth of the native grass *Festuca arundinacea* in  
33 control and lupin-conditioned soil. We found that lupin-conditioned soil increased seedling  
34 biomass in 30 out of 32 native species; the conditioned soil also had a positive effect on  
35 seedling biomass of the invasive lupin itself. Increased phosphorus mobilisation by lupins was  
36 the major factor driving these positive seedling responses, based both on growth responses to  
37 addition of specific elements and analyses of plant available soil nutrients. There were large  
38 differences in growth responses to lupin-conditioned soil among species, but they were  
39 unrelated to selected autecological indicators or plant strategies. We conclude that *Lupinus*  
40 *nootkatensis* removes the phosphorus limitation for growth of native plants in coastal dunes,  
41 and that it increases cycling of other nutrients, promoting the growth of its own seedlings and  
42 a wide range of dune species. Finally, our study indicates that there are no negative soil  
43 legacies that prevent re-establishment of native plant species after removal of lupins.

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45 **Keywords:** dune restoration, invasive legume, lupin, nitrogen fixation, phosphorus  
46 mobilization, soil legacy

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## 50 **1. Introduction**

51 Invasive alien plant species have the potential to alter nutrient dynamics in soils, affecting  
52 both pool size and fluxes (Ehrenfeld 2003, 2010; Castro-Díez et al. 2014). These changes

53 have direct effects on plant-available nutrients (e.g. Rice et al. 2004), and on the size and  
54 composition of soil microbial communities (Wang et al. 2012). Such changes can in turn  
55 affect vegetation dynamics through plant–soil interactions (van der Heijden et al. 2008; Bever  
56 et al. 2010; van der Putten et al. 2013), and feedbacks between vegetation and nutrient cycling  
57 are frequent and well-documented (Ehrenfeld et al. 2005). Symbiotic nitrogen-fixing species,  
58 in particular, lead to marked changes in the composition and function of soil biota and have  
59 considerable impacts on nitrogen pools and fluxes (Ehrenfeld 2003; Liao et al. 2008; Corbin  
60 & D’Antonio 2012; Hiltbrunner et al. 2014). As nitrogen availability has a strong impact on  
61 plant population dynamics and vegetation succession, symbiotic nitrogen fixers may  
62 transform nutrient-poor ecosystems by elevating plant-available nitrogen and increasing  
63 nitrogen cycling in litter and soils (Rice et al. 2004; Harrison & Bardgett 2010).

64 Nutrient acquisition traits of *Lupinus* species involves both symbiotic nitrogen fixation  
65 and a high ability to mobilise soil phosphorus and other bound elements using carboxylate  
66 exudation from roots (Lambers et al. 2013). These traits increase the cycling of nutrients  
67 through root exudates, leaf and root turnover, and explain how lupins contribute as ecosystem  
68 engineers and facilitators of soil development in nutrient-poor systems (e.g. Lambers et al.  
69 2012). Establishment of nitrogen-fixing species on nutrient-poor soils also modifies other soil  
70 resources and environmental conditions such as soil structure and organic matter content  
71 (Corbin & D’Antonio 2012). The altered soil conditions continue to be effective after removal  
72 of the nitrogen-fixing species, leaving a set of marked soil legacies (Corbin & D’Antonio  
73 2012). These legacies may persist for decades after removal of the invasive nitrogen fixers  
74 (Maron & Jeffries 2001). However, in some cases these legacies are of short duration (e.g.  
75 Malcolm et al. 2008; Grove et al. 2015), and show spatio-temporal patterns affected by  
76 climate and other abiotic or biotic factors (Yelenik & Levine 2011; Konlechner et al. 2015).

77 Restoration of ecosystems invaded by nitrogen-fixing species may be difficult when  
78 soil legacies of the alien species exist (Corbin & D’Antonio 2004). The changes in soil

79 resources and conditions may promote establishment of more competitive species, shift  
80 dominance of co-occurring native species, favour other invasive species, and promote re-  
81 establishment of the invasive species itself (e.g. Maron & Connors 1996; Maron & Jefferies  
82 2001; Goergen & Chambers 2012). In addition, the invasive species may drive changes in soil  
83 biota with accumulation of harmful or beneficial organisms causing interspecific plant–soil  
84 feedbacks that affect vegetation dynamics (van der Putten et al. 2013). Management of soil  
85 carbon using addition of activated carbon or labile sugars offers opportunities for control of  
86 invasive species and restoration of ecosystems through effects on plant–microbe  
87 communication and availability of N, P and organic compounds (e.g. Kulmatiski 2011;  
88 Mitchell & Baker 2011; Nolan et al. 2015). Although the long-term effects may be difficult to  
89 predict (Török et al. 2014), the approach has a potential to reduce the impact of soil legacies  
90 after removal of invasive species.

91       Species-specific responses to soil conditions are central for restoration outcomes in  
92 coastal dunes after removal of invasive lupins (Konlechner et al. 2015), as found in  
93 restoration of other degraded ecosystems (e.g. Eschen et al. 2006, Abella et al. 2015). To  
94 better understand the impact of removing invasive nitrogen-fixing species on restoration  
95 dynamics, two questions are central: 1) Does the impact involve simple fertilisation effects, or  
96 also more complicated species-specific plant–soil feedbacks, and 2) to what extent can  
97 differences in responses among native species be explained by autecological indicators or  
98 plant strategies. In the present study, we addressed these questions by testing how soil  
99 conditioned by the invasive alien *Lupinus nootkatensis* affects the seedling growth of a set of  
100 co-occurring coastal dune species in SW Norway. We predicted that lupin-conditioned soil  
101 has a positive effect on seedling biomass of native species, and that the response to lupin-  
102 conditioned soil is positively correlated with the response to nutrient availability.

103

104 **2. Materials and methods**

105 *2.1. Study system*

106 To test the response of sand dune plants to lupin-conditioned soil, we cultivated seedlings of  
107 33 species in soil samples collected either within or outside patchy stands of *Lupinus*  
108 *nootkatensis* in extensive coastal sand dunes near Sele in SW Norway (58°49'31"N,  
109 5°32'51"E), part of the Jæren protected landscape area. *Lupinus perennis*, another nitrogen-  
110 fixing species also introduced to bind sand along railways in the region about 100 years ago,  
111 was not present in the study area. The coastal climate of the area has average temperatures  
112 ranging from 0.6 °C in February to 14.4 °C in August (1961–1990). Monthly precipitation  
113 ranges from 50 mm in April to 156 mm in September, giving a total of 1180 mm per year.  
114 The natural vegetation is a relatively stable dune grassland with a diverse community of the  
115 grasses *Ammophila arenaria* and *Festuca rubra*, the legumes *Anthyllis vulneraria* and *Lotus*  
116 *corniculatus*, and other species such as *Campanula rotundifolia*, *Carex arenaria*, *Galium*  
117 *verum*, *Hieracium pilosella*, *Pimpinella saxifraga*, *Plantago lanceolata* and *Polygala*  
118 *vulgaris*. Locations dominated by lupins had a higher frequency of *Cirsium arvense*, *Draba*  
119 *incana*, *Hieracium umbellatum*, *Rumex acetosa* and grasses compared to locations without  
120 these invasive alien plants (H.M. Hanslin, unpubl. data). Nomenclature follows Lid & Lid  
121 (1994).

122         The lupins had developed a dense vegetation cover outcompeting the original dune  
123 vegetation. We do not know the precise age of the lupin stands studied, but they had most  
124 likely developed over decades. Management by repeated cutting is efficient in controlling  
125 lupins, but old stands are still dominated by nitrophilous species such as *Anthriscus sylvestris*  
126 and *Poa pratensis*. Thus, after local control of the lupins some soil legacies may persist, thus,  
127 preventing or delaying restoration of the original dune vegetation.

128

## 129 2.2. Soil sampling

130 Soil was collected along three transects within a 30 m x 70 m area of patchy lupin stands.

131 Along each transect, 40 soil samples were collected within dense monospecific lupin stands  
132 and 40 samples at least 5 m away from the nearest lupin plant in random locations with other  
133 herbaceous vegetation. The three sampling transects were randomly selected from a set of  
134 eight pre-marked transects. Soil samples of 10 cm x 10 cm were collected from 1–15 cm  
135 depth and individually bagged. These samples were sieved through a 1-cm mesh to remove  
136 large roots and large invertebrates, and used to fill 11 x 10 x 10 cm<sup>3</sup> pots.

137 A sampling distance of at least 5 m from the nearest lupin plant was chosen to  
138 minimize the potential lupin impact on the control soil. Since the location had not previously  
139 been managed and the turnover rate of lupin stands is low, any lupin effect on control soil was  
140 unlikely. The sampled control soil was conditioned by several herbaceous species. To reduce  
141 the variation among control soil samples, some standardisation in collection of control soil  
142 was done by targeting mixed vegetation dominated by the grasses *Ammophila arenaria* and  
143 *Festuca rubra*, and avoiding large stands of native legumes, the dwarf shrub *Empetrum*  
144 *nigrum* or the fern *Polypodium vulgare*.

145

## 146 2.3. Test species

147 Seeds of a range of monocot and dicot species were collected in the year 2013 in the study  
148 area (8–10 seed families per species), including all major species of coastal dunes and  
149 different plant functional types (Table 1). The dunes were covered by a mosaic of vegetation  
150 types. In the study region, only the test species *Ammophila arenaria*, *Carex arenaria*,  
151 *Corynephorus canescens*, *Lathyrus japonicus* and *Leymus arenaria* can be considered as dune  
152 specialists. The other species occur in a wider range of mesic to dry habitats, from heathlands  
153 to grasslands. All species were perennials, except the annual *Trifolium arvense* and the

154 biennial *Jasione montana*. Information on the ecological niche of the species and potential  
155 mycorrhizal associations was taken from Fitter and Peat (1994) and Hempel et al. (2013). In  
156 total, 25 seeds per species were dried at 60 °C for 48 h and weighed to get an estimate of seed  
157 size.

158         The seeds were surface-sterilised in 3% NaOCl solution for 5 min., washed, stratified  
159 for 6 weeks in darkness at 2 °C on moist filter paper, germinated in darkness or under low  
160 light (PAR 150  $\mu\text{mol m}^{-2} \text{s}^{-1}$ , 20/15 °C day-night temperatures), and transplanted as young  
161 seedlings to pots with the field-collected soil. A few species without known stratification  
162 requirements were sown directly into the pots. Three pots were used for each soil type per  
163 species, each pot representing a unique soil sample, giving a total of 198 pots (2 soil types x  
164 33 species x 3 replicates).

165         After 2 weeks, seedlings were thinned to the same number per pot within species, i.e.  
166 2–6 seedlings per pot, depending on seedling size and expected growth rate. Germination was  
167 variable and slow in some species, so care was taken to compare even-aged seedlings within  
168 species. Recruitments from the seed bank, mainly *Draba incana*, *Epilobium* spp. and *Sedum*  
169 *acre*, were removed on a regular basis.

170

#### 171 2.4. Experimental design

172 Seedlings were cultivated under controlled conditions in a greenhouse. The experiment started  
173 in early May 2014 and harvested from early July to early August 2014 depending on  
174 germination, growth rate and development of individual species. Harvest time was  
175 differentiated among species to get a better balance of biomass produced per volume of soil  
176 available. Pots were placed in individual trays on a table in a greenhouse compartment and  
177 given overhead watering with tap water (pH 7.2, electrical conductivity 0.2  $\text{mS cm}^{-1}$ ) using a  
178 hose sprinkler nozzle, mostly daily or twice daily in warm and sunny periods. Air temperature  
179 was kept below 25 °C by venting.

180 At harvest, roots were carefully washed free of substrate. The largest individual plant  
181 per pot was dried at 60 °C for 48 h and biomass dry weight was determined for roots and  
182 shoots separately. Total biomass and the root fraction of total biomass were estimated.  
183 Flowering occurred only in a few individuals of *Galium boreale*, *Linaria vulgaris* and *Viola*  
184 *tricolor* growing in lupin-conditioned soil, and thus this was not further analysed.

185

#### 186 2.5. Nutrient series

187 To establish an index of nutrient response for each species, a separate experiment with a  
188 fertiliser series was established in pure sand. Three levels of a diluted balanced liquid fertiliser  
189 (7-1-6% N-P-K with micronutrients), split into three doses applied at 1, 3 and 6 weeks, gave a  
190 total of 4, 8 and 12 mg nitrogen (N) per pot. Otherwise, the pots were established, maintained  
191 and harvested as described for plants in field-collected soil for a total of 396 pots (33 species  
192 x 3 levels x 4 replicates). Plants in this experiment were harvested at the same age as plants of  
193 the same species growing in field-collected soils.

194

#### 195 2.6. Response to specific nutrients

196 A separate experiment was run to identify the nutrients causing the responses to lupin-  
197 conditioned soil and especially to distinguish between potential effects lupins have on N and  
198 P availability. Plant biomass in pots receiving N, PK, micronutrients or all combined  
199 (N+PK+micronutrients) was compared to biomass in unfertilized pots for both lupin-  
200 conditioned and control soil using *Festuca arundinacea* as a test plant. Activated carbon and  
201 labile carbon were also added to additional pots to test their net effects on plant growth. Pots  
202 were randomly allocated to treatments and placed in individual trays on a greenhouse table,  
203 and care was taken (as in the other experiment) to prevent soil contamination among pots.

204 Activated carbon (10 g kg<sup>-1</sup> dry soil) was mixed with soil before it was placed in pots,  
205 while labile carbon was added as 10 ml sucrose solution (100 mg kg<sup>-1</sup> dry soil). These



206 amounts are comparable to Kulmatiski (2011) for activated carbon and a lower than amounts  
207 used for labile carbon (e.g. Török et al. 2014). For fertiliser treatments, solutions were given  
208 as three biweekly 10 ml doses with a total of 5 mg N, 3 mg P or 3.8 mg K per pot.  
209 Micronutrients were applied as 10 ml per pot of a 0.0005% dilution of a solution with DTPA  
210 and EDTA-chelated iron (Fe), manganese (Mn), zinc (Zn), boron (B), copper (Cu) and  
211 molybdenum (Mo) (Pioner Mikro with Fe; Brøste, Lyngby, Denmark). Surface-sterilised  
212 seeds of *Festuca arundinacea* were sown and seedlings thinned to one individual per pot  
213 giving a total of 112 pots (2 soils x 7 treatments x 8 replicates). Shoots were harvested after 8  
214 weeks and biomass determined after drying at 60 °C for 48 h. In this experiment roots were  
215 not harvested as they were difficult to separate from the activated carbon.

216 Nutrient levels in these dune soils were below detection levels for many elements in  
217 standard soil analyses. Therefore, plant root simulator probes (PRS Probes; Western Ag  
218 Innovations, Saskatoon, Canada) were inserted vertically in two pots each of the original  
219 control and lupin-conditioned pots for 7 weeks and analysed for accumulation of nutrients on  
220 a resin-based ion exchange membrane. Such probes were also installed in one pot of each of  
221 the sucrose-treated lupine-conditioned and control soil.

222

## 223 2.7. Data analyses

224 The responses to lupin-conditioned soil were tested using the mixed effect ANOVA model:

$$225 y_{ijk} = \mu + \alpha_i + \beta_j + (\alpha\beta)_{ij} + T_k + \varepsilon_{ijk}$$

226 with species ( $\alpha$ ,  $i = 33$ ), soil type ( $\beta$ ,  $j = 2$ ) and transect ( $T$ ,  $k = 3$ ). Species and transect were  
227 considered random factors and soil type as fixed factor. Diagnostics of the ANOVA models  
228 were made using QQ plots of residuals and plots of residuals against predicted values. Total  
229 biomass was ln-transformed. Root fractions were mainly in the range 20–70% and inspection  
230 of residual plots indicated that there was no need for transformation. Effect sizes of the soil  
231 responses were estimated as Cohen's d with 95% CI for each species (Cohen 1988). The

232 response to fertilisation was estimated for each species as the slope of the linear regression of  
233 ln total biomass on nutrient level.

234 To test whether the response to lupin-conditioned soil could be explained by soil  
235 nutrient availability, a regression was performed between Cohen's d and the slope of the  
236 nutrient response; similarly, we tested for a relationship with seed biomass. CSR strategies  
237 (Grime 1977) were extracted from literature data for all species and coded as X, Y, Z  
238 coordinates according to Hunt et al. (2004) and summarized in Appendix A. The relationship  
239 between CSR strategy and Cohen's effect size was analysed in a mixture design model with  
240 main, two- and three-way interactions of C, S, and R using the DOE function in Minitab 17  
241 (Minitab Ltd., Coventry, UK). Effect sizes were ln transformed before analyses to increase  
242 normality and lower heteroscedasticity of the residuals. Effect sizes were also plotted against  
243 biomass in control soil as a potential indicator of disproportionate relationships between  
244 biomass and soil resources across species, but revealed no relationship between production  
245 per pot and effect size.

246 Ln-transformed biomass data from the experiment on specific nutrients were analysed  
247 as a completely randomised design using the ANOVA model:

$$248 y_{ij} = \mu + \alpha_i + \beta_j + (\alpha\beta)_{ij} + \varepsilon_{ij},$$

249 with soil type ( $\alpha$ ,  $i = 2$ , lupin-conditioned vs control) and fertiliser treatment ( $\beta$ ,  $j = 7$ ) as fixed  
250 factors.

251

### 252 **3. Results**

#### 253 *3.1. Responses to lupin-conditioned soil*

254 We found positive responses to lupin-conditioned soil in a large majority of the species (Fig.  
255 1; mean Cohen's d =  $2.68 \pm 2.08$  SD, 77.7 CV), but an interaction between soil type and  
256 species (Table 2) indicated diverging responses among the 33 species tested. Two species,  
257 *Linaria vulgaris* and *Trifolium arvense*, showed no (or a slightly negative) response to lupin-

258 conditioned soil, while moderate to strong positive responses were found in the remaining 31  
259 species. *Achillea millefolium*, *Galium boreale*, *Hieracium pilosella* and *Jasione montana* were  
260 the most responsive species. Lupin-conditioned soil also had a moderate positive effect on  
261 *Lupinus nootkatensis* itself (Fig. 1).

262

### 263 3.2. Effects of plant strategies and nutrient responses

264 Comparing the major groups of vegetation in the dune system (graminoids, legumes and other  
265 dicotyledon species), we found no difference in response to lupin-conditioned soil between  
266 these groups (Fig. 2). Moreover, a comparison of responses across groups based on their  
267 habitat preferences along gradients of soil humidity and nitrogen indicated no differences  
268 (Fig. 2). These responses were unrelated to mycorrhizal status of the species based on  
269 database information. Furthermore, no relationship was found between estimated effect size  
270 of the response to lupin-conditioned soil and the slope of the nutrient response or seed size  
271 (Fig. 3). In line with these findings, we found no clear relationships between CSR strategies  
272 and the response to lupin-conditioned soil estimated as the Cohen's effect size, as there were  
273 no significant linear or quadratic terms in the model and the model explained only 26% of the  
274 variation in the dataset (Table 3).

275

### 276 3.3. Effects on root allocation patterns

277 Effects of soil conditioning on the allocation of biomass to roots varied among species (Table  
278 2), with species-specific increased or reduced allocation to roots in lupin-conditioned soils.  
279 Species such as *Carex arenaria*, *Festuca arundinacea*, *Galium verum*, *Linaria vulgaris*,  
280 *Trifolium arvense* and *Viola tricolor* allocated less to roots in lupin-conditioned soil, while  
281 *Jasione montana*, *Leymus arenaria* and *Plantago lanceolata* showed the opposite pattern. The  
282 root fraction was independent of total plant biomass in field-collected soils. There was no  
283 consistent relationship between the changes in root fraction in response to more nutrients in

284 the fertilisation series and the changes in root fraction in response to lupin-conditioned soil  
285 (not shown).

286

### 287 *3.4. Response to addition of specific nutrients*

288 In the experiment with addition of different nutrients, the lupin-conditioned soil gave much  
289 stronger growth of *Festuca arundinacea* than the control soil (Fig. 4). The effects of  
290 fertilisation treatments differed between soil types (soil by treatment interaction  $F_{6,98} = 18.5$ ,  $p$   
291  $< 0.001$ ,  $R^2_{\text{adj}} = 0.89$ ), with no response to fertilisation in lupin-conditioned soil ( $F_{6,49} = 2.1$ ,  $p$   
292  $= 0.07$ ,  $R^2_{\text{adj}} = 0.11$ ). In contrast, PK fertilisation resulted in a strong growth response in  
293 control soil ( $F_{6,49} = 28.2$ ,  $p < 0.001$ ,  $R^2_{\text{adj}} = 0.75$ ), indicating that plants were not N-limited,  
294 but limited by P or K. The effects of additional nitrogen and micronutrients on growth were  
295 marginal. Addition of activated carbon increased plant biomass in control soil only, while  
296 labile carbon did not influence growth in any of the soils. Analyses of plant-available  
297 nutrients showed considerably higher availability of nitrate, P, Fe and Mn in lupin-  
298 conditioned soil, and a tendency of higher Ca and S in control soil (Table 4). Labile carbon  
299 also reduced soil nitrate by 25–30% in both lupin-conditioned and control soil, not affecting  
300 the other measured nutrients.

301

## 302 **4. Discussion**

### 303 *4.1. Positive effects of lupin-conditioned soil*

304 The prediction that lupin-conditioned soil improves seedling growth was supported by our  
305 findings of a positive effect on seedling performance in 30 out of 32 native species.

306 Combined, the results of our experiments support the conclusion that increased nutrient  
307 availability and especially P mobilisation are strong drivers of seedling responses to lupin-  
308 conditioning of sandy dune soil. Nutrient availability did, however, not explain all responses,  
309 as the lack of relationship between Cohen's  $d$  estimates and the slope of the response to

310 fertilization. Physio-chemical soil characteristics such as nutrient availability, soil organic  
311 matter, soil aggregation etc. are improved by lupins and other nitrogen-fixing species on  
312 infertile soils (Corbin & D'Antonio 2012). The changes in abiotic conditions caused by  
313 nitrogen-fixers are followed by major changes in soil biota (Marchante et al. 2008). These  
314 biotic changes can have an impact through effects on e.g. nutrient cycling, but also through  
315 interspecific plant–soil feedbacks (van der Putten et al. 2013).

316

#### 317 4.2. Plant responses to facilitation of abiotic conditions

318 The fertilization experiment with *Festuca arundinacea* showed that PK, and not N, limited  
319 plant growth on control dune soil. Lupin-conditioned soil had more available P, nitrate, Fe  
320 and Mn which promoted plant growth. Lupins have a high ability to mobilise soil phosphorus  
321 using carboxylate exudation from specialist cluster roots and unspecialised roots (Lambers et  
322 al. 2013). *Lupinus nootkatensis* does not develop cluster (-like) roots under low phosphorus  
323 availability (H.M. Hanslin, unpubl. observ.), but our analysis showed a five-fold elevated  
324 plant-available P in lupin-conditioned bulk soil. This indicates a strong ability to mobilise  
325 phosphorus in this species. These results are in line with other studies reporting elevated  
326 phosphorus in soil under lupins (Myrold & Huss-Danell 2003; Óskarsson & Sigurgeirsson  
327 2004; Halvorson & Smith 2009). An on-going study has shown that lupin plants at the study  
328 site have on average a  $\delta^{15}\text{N}$  value of  $-0.83\text{‰}$ , i.e. considerably higher than in soil ( $-2.7\text{‰}$ ) and  
329 companion plants ( $-3.6\text{‰}$ ; H.M. Hanslin, unpubl. data). Hence, nitrogen fixation makes a  
330 significant contribution to the lupin nitrogen budget and cycling under the study conditions. N  
331 was, however, not limiting for *Festuca arundinacea* growth in control or lupin-conditioned  
332 soil. This is most likely due to deposition of N from long-range transport and local agriculture  
333 at the study site. If the response of *Festuca arundinacea* is representative of the other tested  
334 species, we infer that the interaction between P mobilization and N availability is an important  
335 driver of interspecific effects of lupin-conditioned soil.

336

337 *4.3. Potential soil feedbacks*

338 We found that addition of activated carbon had a slight positive effect on growth of *Festuca*  
339 *arundinacea* in control soil, but no effect on growth in lupin-conditioned soil. Activated  
340 carbon can sequester organic compounds, interfere with plant–microbe communication, and  
341 reduce nitrogen and phosphorus availability and allelochemicals in soils (e.g. Kulmatiski  
342 2011). As observed effects were of intermediate size, and opposite to what we expected, we  
343 do not conclude about potential impact. A more detailed study, isolating the different  
344 components and mechanisms would be needed to evaluate the use of activated carbon in  
345 vegetation restoration after lupin removal, potentially also including species covering the  
346 range of responses to lupin-conditioned soil.

347

348 *4.4. No correlation between response to lupine-conditioned soil and fertilization response*

349 We found no support for the prediction that the response to lupin-conditioned soil is  
350 positively correlated with the response to fertiliser addition. This result was unexpected as 1)  
351 the results from the experiment with *Festuca arundinacea* indicated that the improvement in  
352 nutrient conditions drives the response to lupin-conditioned soil, and 2) both our own field  
353 data and that of others (e.g. Grove et al. 2015) indicate facilitated establishment of  
354 nitrophilous species on soil conditioned by invasive nitrogen fixers. This suggests that the  
355 response to lupin-conditioned soil is a combination of species-specific responses to changes in  
356 both abiotic and biotic conditions in the soil, with species limited by different resources and  
357 plant-biota interactions. However, methodological issues cannot be discounted. Either the  
358 more nitrophilous species were not efficiently exploring the lupin-conditioned soil, or there is  
359 a possibility that the fertilisation series did not distinguish between nutrient demands among  
360 species. The higher soil organic matter content in field-collected soil also provides more  
361 beneficial soil water conditions and more steady nutrient release over time. These conditions

362 may favour less nutrient-demanding species relative to more nitrophilous species. Although  
363 we found large effect sizes comparing growth in control and lupin-conditioned soil, estimates  
364 are based on only three replicates per treatment per species, so some caution in interpretation  
365 of responses of individual species is advised.

366 We expected the addition of labile carbon to lower the response to lupine-conditioned  
367 soil, but found no effect on growth of the test species *Festuca arundinacea*. The addition of  
368 labile carbon to soil has been found to immobilise inorganic nitrogen in microbial biomass  
369 and to reduce plant growth (e.g. Eschen et al. 2006). Either the actual immobilisation was  
370 marginal, or plant growth in the system was not limited by nitrogen. Unreplicated  
371 measurements indicated that soil nitrate was reduced by 25–30% by sucrose addition in both  
372 soils. Hence, we concluded again that growth was not limited by nitrogen availability, and the  
373 lowering of available nitrogen by labile carbon was too small to have an effect.

374

#### 375 *4.5. No relationship to plant strategies*

376 We found no simple relationships between seedling responses to lupin-conditioned soil and  
377 their ecological strategies classified as Ellenberg indicator values or CSR strategies.

378 We expected that species with high score on the Ellenberg indicator value for soil nutrients  
379 and species with C strategies would benefit more from the lupin-conditioned soil. One  
380 explanation for this deviation may be that seedling responses differ from that of adult plants.

381 Another issue is the context-dependent valuation of plant strategies in the CSR scheme, as can  
382 be seen in the differences in the allocated strategies between the original data from Hunt et al.  
383 (2004) and e.g. the BIOLFLOR database ([www.biolflor.de](http://www.biolflor.de)) calibrated for German conditions.

384 We may need a calibration to the study system and a higher resolution of coordinates to  
385 achieve a better explanation of responses to lupin-conditioned soil using the CSR scheme.

386 The problem of potentially contrasting responses of seedlings and adult plants also applies

387 here. Even though we found no general trends with respect to ecological strategies, species  
388 differed in the strength of their response to lupin-conditioned soil.

389

#### 390 *4.6. Consequences for lupin invasiveness*

391 Soil conditioned by *Lupinus nootkatensis* had a positive effect on growth of conspecific  
392 seedlings. Hence, the accumulation of soil-borne pathogens, parasites and herbivores was of  
393 less importance for *Lupinus nootkatensis* than the sum of the abiotic soil modifications and  
394 accumulation of beneficial organisms under the test conditions. Such positive intraspecific  
395 plant soil feedbacks may promote dominance (Klironomos 2002). Further, N fixation has  
396 been identified as an important trait for invasion of low-nutrient systems (Funk 2013). It has,  
397 however, been suggested that the combined effect of N fixation and P mobilisation, and not  
398 only the N fixation, is of high importance for lupin invasiveness on infertile soils (Lambers et  
399 al. 2012; 2013). Although legumes with active N fixation excrete protons that acidify the root  
400 zone and increase P availability in some soils (Hinsinger et al. 2003), the ability to mobilise  
401 soil P efficiently is not widespread among the studied native coastal dune legumes (e.g. Davis  
402 1991). Hence, lupins added both a new function and a new trait combination (N fixation and P  
403 mobilisation) to the dune systems. This, in addition to the advantages of a taller canopy than  
404 the competitors (asymmetric competition), contributes both discrete and continuous traits to  
405 the system (Chapin et al. 1996) and explains much of the success and impact of *Lupinus*  
406 *nootkatensis* on the invaded dune systems. Overall, the combination of N fixation, elevated P  
407 mobilisation and net positive plant–soil feedbacks are three features that strongly modify soil  
408 conditions and drive the invasiveness and dominance of *Lupinus nootkatensis* on coastal dune  
409 soils in this region.

410

#### 411 *4.7. Consequences for restoration and vegetation dynamics*



412 During succession on low-N soils, where nitrogen fixers such as lupins increase nutrient  
413 availability, soil formation facilitates the establishment of other species (Walker et al. 2003;  
414 Stinca et al. 2015). Lupin-conditioned soil had a positive net effect on seedling growth of  
415 most species and there were no negative soil legacies that could prevent re-establishment of  
416 native species after removal of lupins. Similar roles of lupins as ecosystem engineers and  
417 facilitators of soil development can be found on low-P soils (Lambers et al. 2012). The effects  
418 of lupins on nutrient availability through the combined N fixation and P mobilisation has  
419 consequences for soil development (Ibekwe et al. 2007; Liao et al. 2008; Marchante et al.  
420 2008) and thus vegetation dynamics through facilitation of more nutrient-demanding  
421 vegetation (Myrold & Huss-Danell 2003; Hughes & Denslow 2005; Grove et al. 2015) due to  
422 mid- to late-successional species outcompeting early-successional plants (Kardol et al. 2007).

423         Estimated Cohen's  $d$  had a large dispersion ( $CV = 77.7$ ) across species. Hence,  
424 although nearly all responses to lupin-conditioned soil were positive, there were considerable  
425 differences among species in their ability to benefit from lupin-conditioned soil in the short  
426 term. Shifts in plant–soil feedbacks by invasive plants may cause major changes and regime  
427 shifts in ecosystems (Folke et al. 2004, Gaertner et al. 2014). *Lupinus nootkatensis* alters  
428 feedbacks through nutrient cycling, but do these changes invoke regime shifts in the dune  
429 systems or just speed up the return to the original vegetation? – Field observations indicate  
430 that *Lupinus nootkatensis* causes large changes in vegetation composition and soil conditions  
431 in coastal dunes in the study area; changes expected to promote resource-based facilitation of  
432 succession and transitions to shrubland and forest (Kueffer 2010; Haubensak & D'Antonio  
433 2011; Hiltbrunner et al. 2014). These changes also facilitate establishment of other invasive  
434 plants (e.g. Maron & Connors 1996). While the destabilizing effect of increased nutrient  
435 availability on vegetation dynamics (Cleland & Harpole 2010) could be counteracted by  
436 negative plant–soil feedbacks (Bever et al. 2010), our results indicate a net positive  
437 conspecific effect of lupins causing a more unstable community state. However, many abiotic

438 factors such as drought, salt spray and sand drift determine vegetation development on coastal  
439 dunes and may prevent further encroachment. In addition, the leaching of nutrients in dunes is  
440 high, so the elevated soil nutrient state may depend on the continued presence of lupins.

441 To conclude, our study showed that *Lupinus nootkatensis* removes the phosphorus  
442 limitation of plant growth in coastal dunes and increases cycling of other nutrients, promoting  
443 the growth both of its own seedlings and a wide range of dune species. There are no negative  
444 soil legacies that could prevent re-establishment of native species after removal of lupins.

445

#### 446 **Acknowledgements**

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448 have no conflicts of interest to declare.

#### 449 **Appendix A. Supplementary material.**

450 Supplementary data for calculation of the CSR mixture model can be found in Appendix A

451

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588 **Table 1.** List of the plant species used in a greenhouse experiment to test the response to  
589 lupin-conditioned coastal dune soil. The type (AM, arbuscular mycorrhiza; ECM,  
590 ectomycorrhiza; NM, non-mycorrhiza) and frequency of mycorrhizal symbiosis ( $F_{myc}$ ), and  
591 Ellenberg indicator values for soil nitrogen, moisture, reaction are shown ( $E_{nutri}$ ,  $E_{moist}$ ,  $E_{react}$ ); -  
592 , missing data (Fitter and Peat 1994; Hempel et al. 2013).

Species	Family	Mycorrhiza type	$E_{nutri}$	$E_{moist}$	$E_{react}$	$F_{myc}$
Graminoids						
<i>Ammophila arenaria</i>	Poaceae	AM	3	4	6	3
<i>Anthoxanthum odoratum</i>	Poaceae	AM	3	6	4	3
<i>Carex arenaria</i>	Cyperaceae	AM/NM	2	3	5	1
<i>Corynephorus canescens</i>	Poaceae	AM/NM	1	1	3	1
<i>Festuca arundinacea</i>	Poaceae	AM	6	6	7	3
<i>Festuca rubra</i>	Poaceae	AM/ECM/NM	5	5	6	3
<i>Leymus arenaria</i>	Poaceae	AM/NM	6	5	7	1
Legumes						
<i>Anthyllis vulneraria</i>	Fabaceae	AM	2	4	7	2
<i>Cytisus scoparius</i>	Fabaceae	AM	4	5	4	3
<i>Lathyrus japonicus</i>	Fabaceae	AM	6	5	7	3
<i>Lotus corniculatus</i>	Fabaceae	AM	2	4	6	3
<i>Lupinus nootkatensis</i>	Fabaceae	NM	-	-	-	0
<i>Trifolium arvense</i>	Fabaceae	AM	2	3	5	-
Other dicotyledons						
<i>Achillea millefolium</i>	Asteraceae	AM	4	5	6	3
<i>Campanula rotundifolia</i>	Campanulaceae	AM	2	4	5	3
<i>Draba incana</i>	Brassicaceae	NM	2	5	7	0
<i>Galium boreale</i>	Rubiaceae	AM	3	5	7	3
<i>Galium verum</i>	Rubiaceae	AM	2	4	6	3
<i>Hieracium pilosella</i>	Asteraceae	AM	2	4	-	2
<i>Hypochaeris maculata</i>	Asteraceae	AM	3	4	8	-
<i>Hypochaeris radicata</i>	Asteraceae	AM/NM	3	4	5	3
<i>Jasione montana</i>	Campanulaceae	AM/NM	2	4	4	2
<i>Leontodon autumnalis</i>	Asteraceae	AM	4	6	6	3
<i>Linaria vulgaris</i>	Scrophulariaceae	AM/NM	6	4	8	2
<i>Pimpinella saxifraga</i>	Apiaceae	AM	3	4	7	3
<i>Plantago lanceolata</i>	Plantaginaceae	AM	4	5	6	3
<i>Plantago maritima</i>	Plantaginaceae	AM	4	7	6	2



<i>Sanguisorba officinalis</i>	Roseaceae	AM	5	7	6	3
<i>Sedum acre</i>	Crassulaceae	AM/NM	2	2	7	2
<i>Silene uniflora</i>	Caryophyllaceae	NM	4	6	6	0
<i>Taraxacum</i> sp. Sect. <i>Spectabilia</i>	Asteraceae	AM	7	5	7	3
<i>Valeriana sambucifolia</i>	Valerianaceae	AM	5	8	6	3
<i>Viola tricolor</i>	Violaceae	AM/NM	4	4	6	1

---

594 **Table 2.** Response of 33 coastal dune species to lupin-conditioned soil in a greenhouse  
 595 experiment. Plants were cultivated in soil from within and outside lupin stands collected along  
 596 three transects at the field site. Plant responses were evaluated as amount of total biomass (ln  
 597 transformed) and root fraction of total biomass (error df = 130, total df = 197).

Source	df	Total biomass		Root fraction	
		F	P	F	P
Species	32	26.80	0.000	17.26	0.000
Soil	1	435.2	0.000	10.35	0.002
Species x Soil	32	4.91	0.000	4.19	0.000
Transect	2	38.71	0.000	11.28	0.000
R <sup>2</sup> adj		88		77	

598

599 **Table 3.** ANOVA results of an mixture regression of how the CSR space affects seedling  
600 responses to lupin-conditioned soil measured as ln transformed Cohens' d effect sizes ( $R_2$  adj,  
601 = 26%, total df = 31, error df = 25).

Source	df	F	P
Regression	6	2.80	0.032
Linear	2	0.60	0.554
Quadratic	3	4.16	0.016
C*S	1	0.04	0.844
C*R	1	3.32	0.081
S*R	1	0.92	0.347
C*S*R	1	1.34	0.258
Lack of fit	5	1.48	0.239

602

603 **Table 4.** Nutrient supply rates (mean  $\pm$  SD) in pots with control and lupin-conditioned soil  
 604 during a greenhouse experiment. Supply rates were estimated as  $\mu\text{g } 10 \text{ cm}^{-2}$  for a period of 7  
 605 weeks using PRS probes with ion exchange membrane. P values for the tests of differences  
 606 between soil types are shown.

	Control soil	Lupine soil	P value
NO <sub>3</sub> -N	212 $\pm$ 44	675 $\pm$ 161	0.059
NH <sub>4</sub> -N	3.69 $\pm$ 0.78	3.04 $\pm$ 0.06	0.360
P	1.47 $\pm$ 0.81	8.28 $\pm$ 1.24	0.023
K	111 $\pm$ 13	102 $\pm$ 12	0.548
Ca	1793 $\pm$ 714	839 $\pm$ 169	0.208
Mg	153 $\pm$ 87	447 $\pm$ 142	0.131
S	46.2 $\pm$ 6.1	35.6 $\pm$ 1.7	0.139
Al	14.6 $\pm$ 5.3	19.7 $\pm$ 1.9	0.334
Fe	5.36 $\pm$ 3.70	70.4 $\pm$ 17.9	0.037
Mn	0.00 $\pm$ 0.00	6.89 $\pm$ 0.11	0.000
Zn	3.18 $\pm$ 1.45	6.74 $\pm$ 2.69	0.240
B	1.12 $\pm$ 0.12	0.93 $\pm$ 0.51	0.667
Cu	0.37 $\pm$ 0.23	0.31 $\pm$ 0.02	0.752

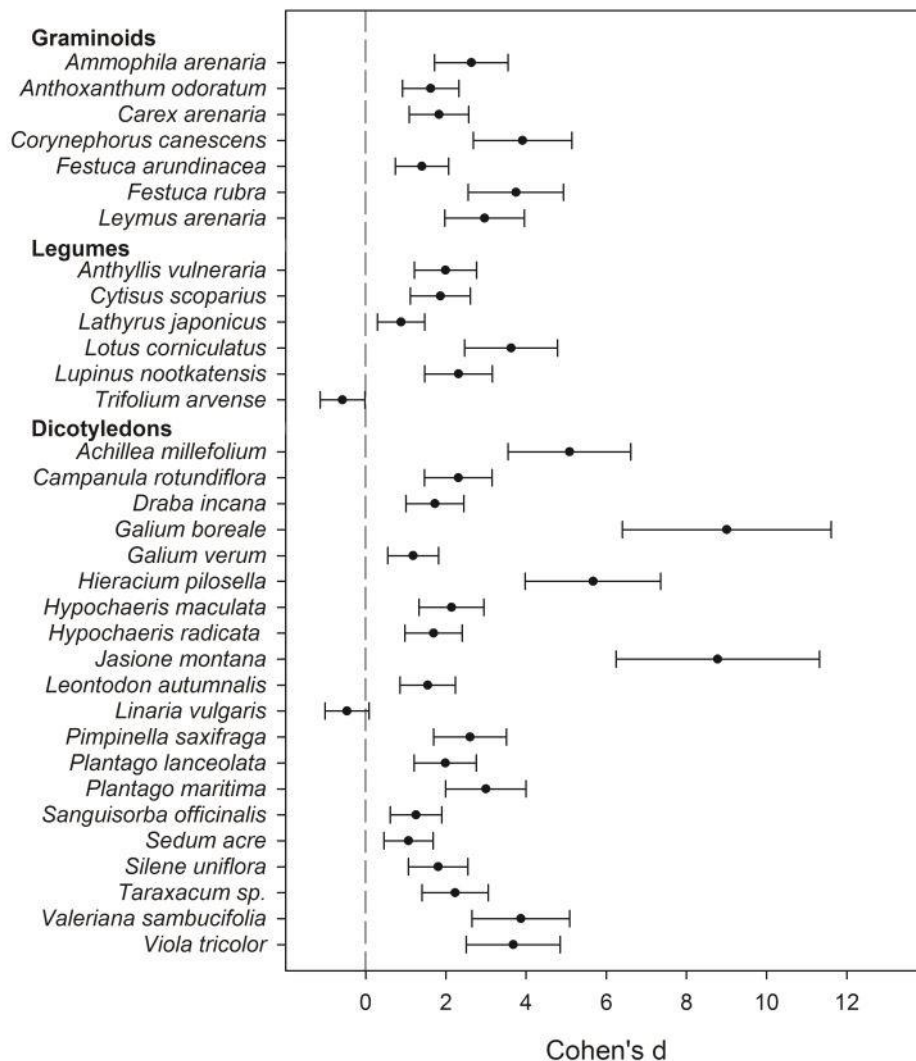
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610 **Figures**

611



612

613

614 **Fig. 1** Estimated effect size (Cohen's d; mean and 95% CI) of the responses in a set of coastal

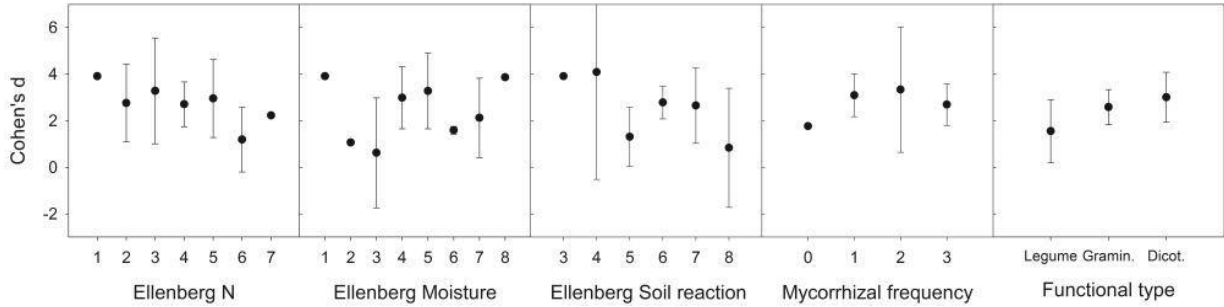
615 dune species to lupin-conditioned soil. Plants grouped as graminoids, legumes and other

616 dicotyledon species.

617

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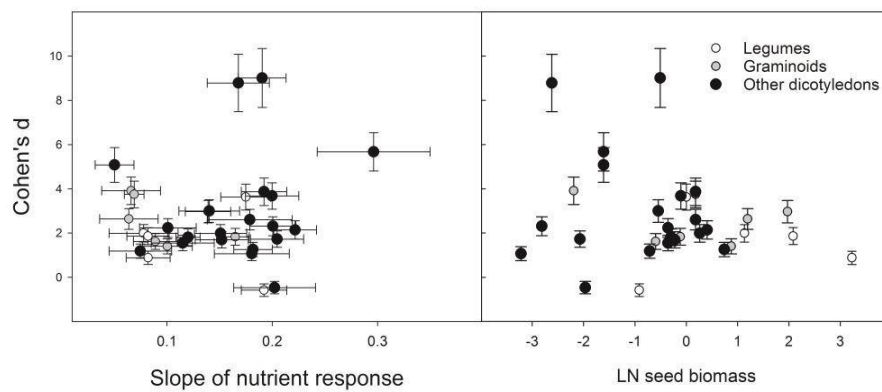
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620

621 **Fig. 2.** Estimated effect size of the growth responses to lupin-conditioned soil (Cohen's d with  
622 95% CI) across functional types, habitat preferences grouped as Ellenberg values for soil  
623 nitrogen, moisture content and soil reaction, frequency of mycorrhizal infections and  
624 functional type of vegetation in a set of 32 coastal dune species from SW Norway. The  
625 response of the invasive alien *Lupinus nootkatensis* is not included in the estimates. Ellenberg  
626 values and data on mycorrhizal association are from Fitter and Peat (1994). Spearman rank  
627 correlation coefficients showed only weak relationships ( $r_s = -0.005$  to  $-0.16$ ) between  
628 Cohen's d and Ellenberg values for nitrogen, moisture and soil reaction.

629

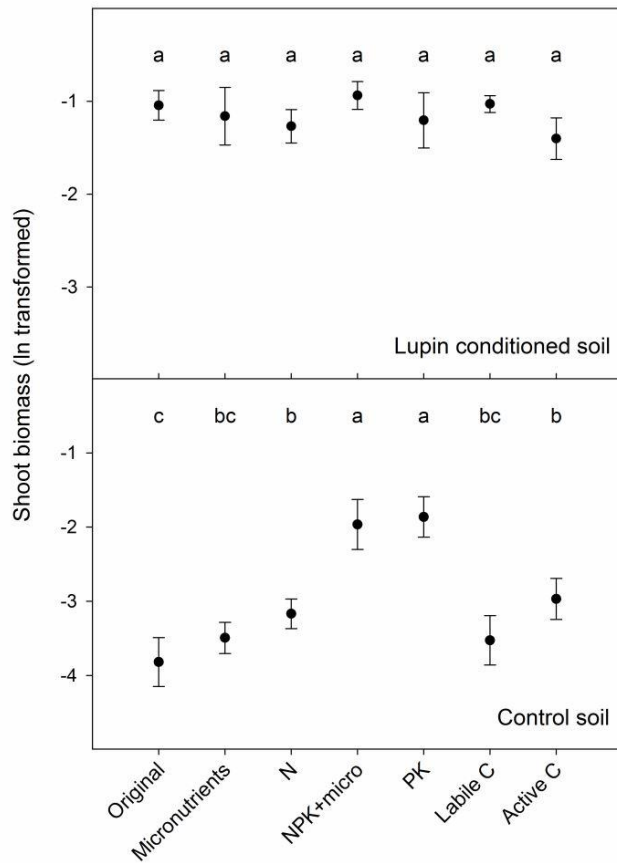


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631

632 **Fig. 3.** Relationships between estimated effect size (Cohen's  $d \pm SE$ ) of the growth responses  
 633 of 33 dune plants to lupin-conditioned soil and the responses to soil nutrients and relationship  
 634 to seed biomass (1000 seeds). Responses to soil nutrients were estimated as the slope of ln-  
 635 transformed total biomass to increasing nutrient availability in a controlled experiment.

636



637

638 **Fig. 4.** Effects of fertilisation on growth (mean and 95% confidence intervals) of the grass  
 639 *Festuca arundinacea* in control soil or lupin-conditioned soils with addition of micronutrients,  
 640 nitrogen (N), phosphorus (P) and potassium (K) and combinations of these, labile carbon and  
 641 activated carbon. Letters (a, b, c) indicate results of multiple comparisons within soil type.

642



643 **APPENDIX A**

644 Analyses of the relationship between CSR strategies according to Grime (1977) and the  
 645 response to lupin-conditioned soil measured as the Cohen's effect size of the difference in  
 646 growth responses between lupine-conditioned soil and control soil. CSR strategies were  
 647 extracted from literature data for all species and coded as X, Y, Z coordinates according to  
 648 Hunt et al (2004). The relationship between CSR strategy and Cohen's effect size was  
 649 analysed in a mixture design model with main and two-way interactions of C, S, and R using  
 650 the DOE function in Minitab 17. Effect sizes were LN (+1) transformed before analyses to  
 651 increase normality and lower heteroscedasticity of the residuals.

652  
 653 **Table A1.** CSR coordinates used in the analyses, based on Hunt et al. (2004) and  
 654 supplemented with data from the BIOLFLOR database (www.biolflor.de) \* *Trifolium arvense*  
 655 was excluded from the analyses, due to strongly deviating residuals.

Species	Cohen's d	Strategy	C	S	R
<i>Achillea millefolium</i>	5.08123	C/CSR	0.6667	0.1667	0.1667
<i>Ammophila arenaria</i>	2.63390	C/CSR	0.6667	0.1667	0.1667
<i>Anthoxanthum odoratum</i>	1.61976	SR/CSR	0.1667	0.4167	0.4167
<i>Anthyllis vulneraria</i>	1.98807	CSR	0.3333	0.3333	0.3333
<i>Campanula rotundifolia</i>	2.30873	S/CSR	0.1667	0.6667	0.1667
<i>Carex arenaria</i>	1.82817	SC/CSR	0.4167	0.4167	0.1667
<i>Corynephorus canescens</i>	3.91028	SC	0.5000	0.5000	0.0000
<i>Cytisus scoparius</i>	1.86229	SC	0.5000	0.5000	0.0000
<i>Draba incana</i>	1.72662	S/SR	0.0000	0.7500	0.2500
<i>Festuca arundinacea</i>	1.40283	SC/CSR	0.4167	0.4167	0.1667
<i>Festuca rubra</i>	3.74530	SC/CSR	0.4167	0.4167	0.1667
<i>Galium boreale</i>	9.00564	SC/CSR	0.4167	0.4167	0.1667
<i>Galium verum</i>	1.18347	SC/CSR	0.4167	0.4167	0.1667
<i>Hieracium pilosella</i>	5.67092	S/CSR	0.1667	0.6667	0.1667
<i>Hypochaeris maculata</i>	2.14114	CSR	0.3333	0.3333	0.3333
<i>Hypochaeris radicata</i>	1.69245	CSR	0.3333	0.3333	0.3333
<i>Jasione montana</i>	8.77721	S/SR	0.0000	0.7500	0.2500
<i>Lathyrus japonicus</i>	0.88095	SC	0.5000	0.5000	0.0000
<i>Leontodon autumnalis</i>	1.54679	R/CSR	0.1667	0.1667	0.6667
<i>Leymus arenaria</i>	2.96494	SC	0.5000	0.5000	0.0000
<i>Linaria vulgaris</i>	-0.46443	CR	0.5000	0.0000	0.5000
<i>Lotus corniculatus</i>	3.62492	S/CSR	0.1667	0.6667	0.1667
<i>Lupinus nootkatensis</i>	2.31454	C	1.0000	0.0000	0.0000
<i>Pimpinella saxifraga</i>	2.60183	SR/CSR	0.1667	0.4167	0.4167
<i>Plantago lanceolata</i>	1.98458	CSR	0.3333	0.3333	0.3333
<i>Plantago maritima</i>	2.99566	S	0.0000	1.0000	0.0000
<i>Sanguisorba officinalis</i>	1.25495	CSR	0.3333	0.3333	0.3333
<i>Sedum acre</i>	1.06806	S	0.0000	1.0000	0.0000
<i>Silene uniflora</i>	1.80644	CSR	0.3333	0.3333	0.3333
<i>Taraxacum sp.</i>	2.23050	R/CSR	0.1667	0.1667	0.6667
<i>Trifolium arvense</i>	-0.57831	SR*	0.0000	0.2500	0.7500
<i>Valeriana sambucifolia</i>	3.86706	C	1.000	0.0000	0.0000

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